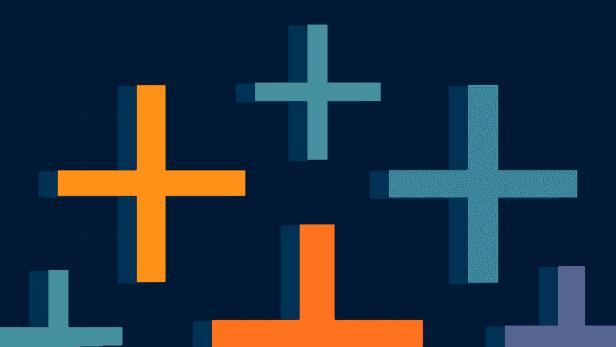


LEARN TABLEAU

Magic



IN JUST 30 DAYS



Introduction to Tableau

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Resources for Learning

- Tableau's Getting Started Guide: Tableau Basics
- YouTube Tutorial: Tableau Tutorial for Beginners



- Create a simple bar chart to visualize data from the sample dataset.
- **?** Practice Questions
- Download and install Tableau Public or Tableau Desktop (if available).
- Create your first Tableau workbook and connect to a sample dataset.

Datasets

• Sample Superstore Sales dataset: This dataset contains sales data and is commonly used for

Tableau practice.







Understanding Data Connections

| -tit- |
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| |

Search Connect Tableau Server Snowflake To a File Amazon Aurora Spark SQL Excel Amazon EMR Teradata Text file Amazon Redshift Web Data Connector Statistical file Cloudera Hadoop More... **EXASolution** Firebird To a Server **Google Analytics Tableau Server** Google BigQuery Salesforce Google Cloud SQL Google Sheets



- Tableau Online Help: Connect to and Prepare Data
- YouTube Tutorial: Connecting to Data in Tableau





- Connect to an Excel dataset containing sales data.
- Perform basic data cleaning tasks like filtering and renaming columns.
- **?** Practice Questions
- Connect to different data sources such as Excel, CSV, or a database.
- Practice data source editing and data cleaning.

Datasets

• Iris Dataset: A classic dataset in machine

learning, it contains measurements of iris flowers.







Basic Data Visualization

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Resources for Learning

• Tableau Training and Tutorial: Tableau Basic Training

• YouTube Tutorial: Basic Data Visualization in Tableau



- Use your sales dataset from Day 2.
- Create a bar chart to visualize product-wise sales.
- Customize the chart with labels and colors for better presentation.

? Practice Questions

- Create a bar chart, line chart, and scatter plot.
- Customize visuals by adding labels, colors, and tooltips.



• Global Superstore: Another retail dataset, useful

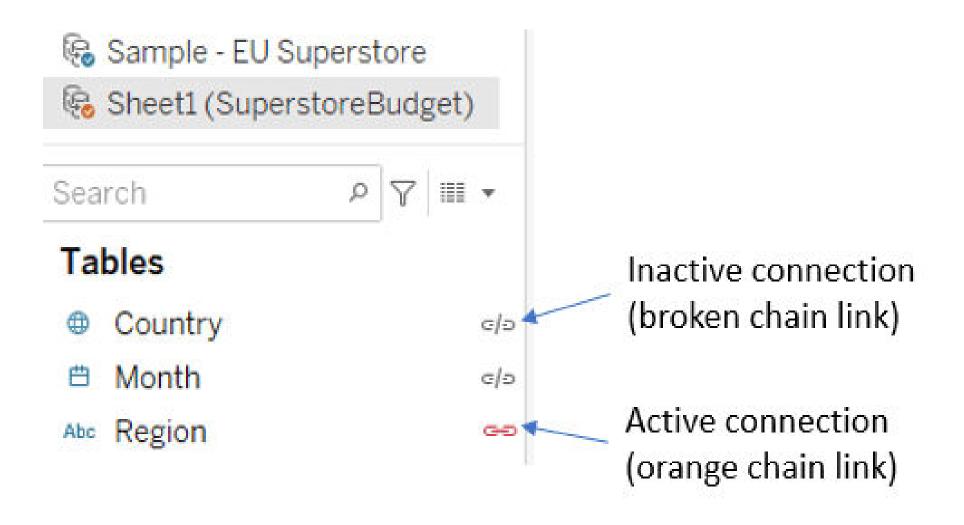
for creating basic visualizations.





@^{*} Aim for the Day

Data Blending



Resources for Learning

- Tableau Online Help: Combine Your Data
- YouTube Tutorial: Data Blending in Tableau





- Connect to two separate datasets (e.g., sales and customer data).
- Blend the data to create a unified view and build visualizations.
- **?** Practice Questions
- Connect to multiple data sources and blend data.
- Understand relationships and data blending options.

Datasets

• Sales and Customer Data: A sample dataset

containing sales and customer information, great for data blending practice.



created by Bosscoder Academy

8



Filters and Parameters

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Parameters

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Filters

Resources for Learning

Tableau Online Help: Filter Data from Your Data Source

• YouTube Tutorial: Filters and Parameters in Tableau



- Apply filters to your visualizations to enable data exploration.
- Create a parameter to allow users to switch between different data views.
- **?** Practice Questions
- Create filters to interactively explore data.
- Use parameters for dynamic data selection.

Datasets

• Sample Coffee Chain: A dataset related to a coffee chain business, suitable for practicing

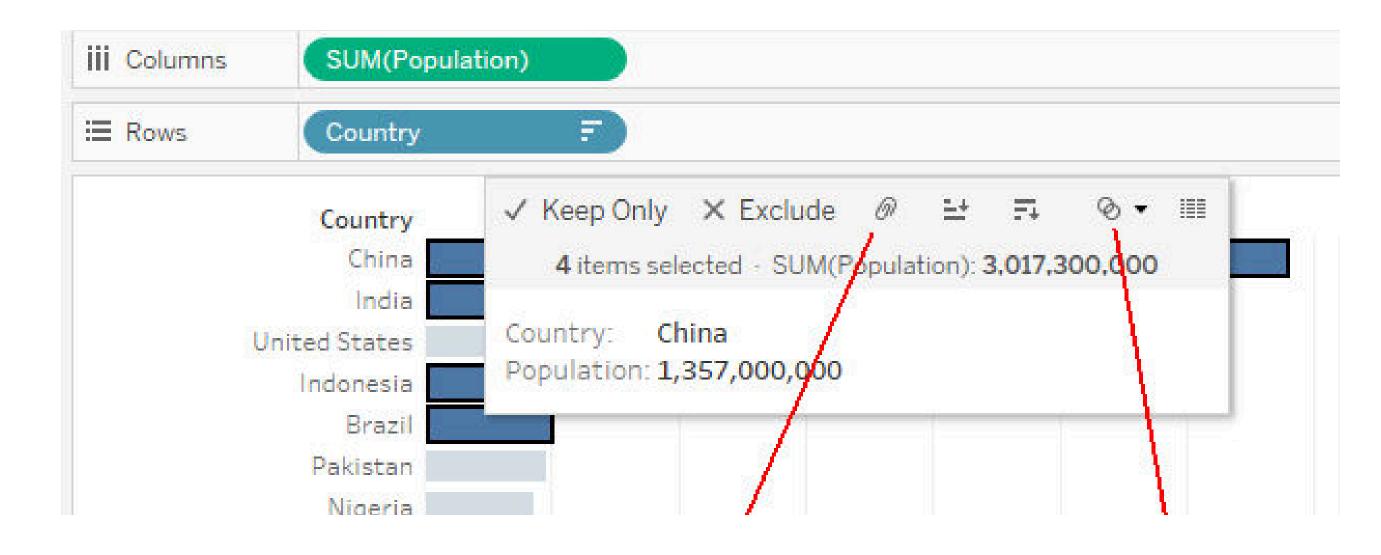
filters and parameters.







Groups and Sets



Resources for Learning

Tableau Online Help: Combine Members into a Group

- Tableau Online Help: Create Sets
- YouTube Tutorial: Groups and Sets in Tableau



- Use your sales dataset.
- Create a group to classify products into different categories.
- Build a set to identify high-value customers based on sales.
- **?** Practice Questions
- Create groups to categorize data points.
- Build sets to define custom subsets of data.

Datasets

• Sample EU Superstore: A dataset featuring sales

data across European countries.







Calculated Fields (Calculated Columns and Measures)

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|---|-----------|---|--|
| <pre>IIF([Sales] !=0, [Discount]/[Sales],0) The calculation is valid.</pre> Apply | OK | Enter Text to Search FIXED FLOAT FLOOR FULLNAME HEXBINX HEXBINY IF IFNULL IIF INCLUDF | Checks whether a condition is met, and returns one value if TRUE, another value if FALSE, and an optional third value or NULL if unknown. Example: IIF(Profit>0, 'Profit', 'Loss') |



- Tableau Online Help: Create Calculated Fields
- YouTube Tutorial: Calculated Fields in Tableau





- Use your sales dataset.
- Create a calculated field to calculate the profit margin for each sale.
- Build a measure to calculate the total profit for the entire dataset.
- **?** Practice Questions
- Write calculated fields to derive new data.
- Differentiate between calculated columns and measures.



• Sample World Indicators: A dataset with various

world indicators, useful for calculated field

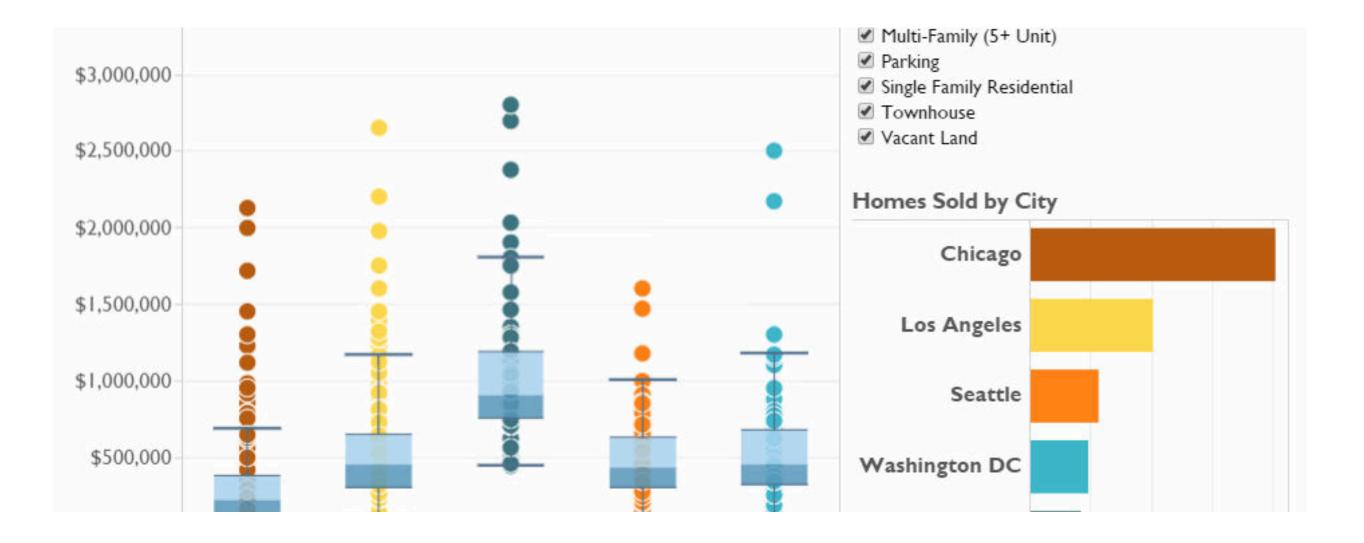
practice.







Advanced Chart Types



Resources for Learning

- Tableau Online Help: Create Advanced Charts
- Tableau Training: Advanced Chart Types



- Create a treemap visualization to represent hierarchical data.
- Build a dual-axis chart that combines a line chart with a bar chart to compare two measures.
- **?** Practice Questions
- Explore advanced chart types like treemaps, box plots, and heatmaps.
- Learn to use dual-axis charts for comparison.

Datasets

Global Terrorism Database: A dataset containing

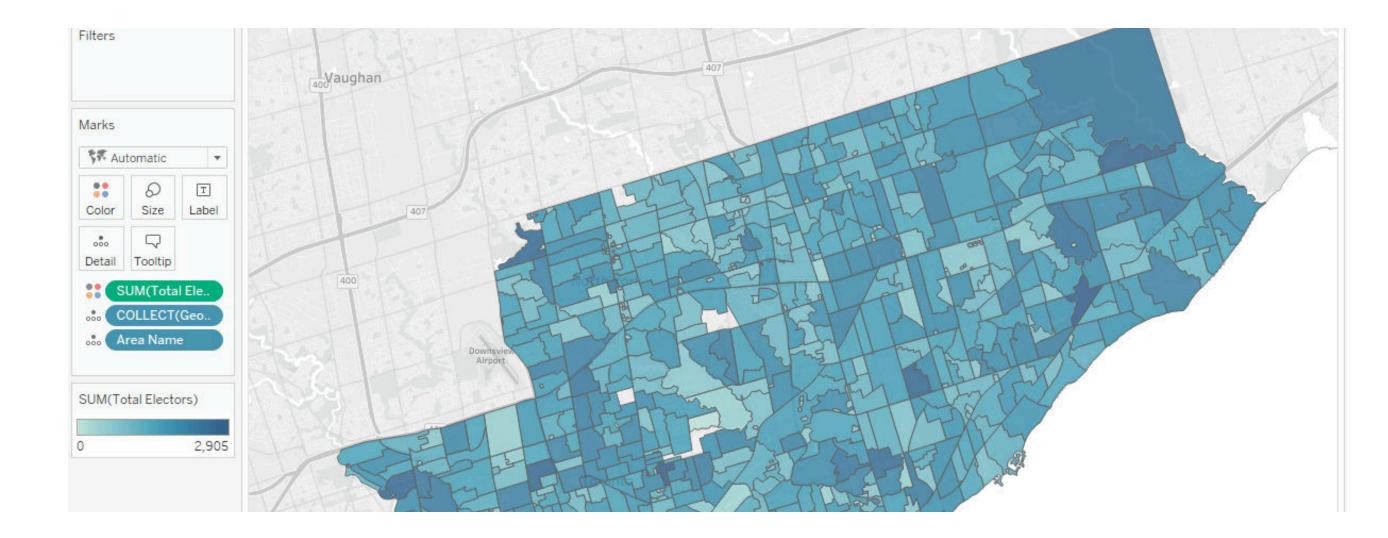
information on global terrorist incidents, great for advanced chart types.







Maps and Geospatial Analysis





- Tableau Online Help: Mapping Concepts
- YouTube Tutorial: Maps and Geospatial Analysis in Tableau



- Connect to a dataset with geographical information (e.g., sales by location).
- Create a map visualization to show sales by region.
- Use geospatial analysis to identify regions with the highest sales.

? Practice Questions

- Create maps using geographical data.
- Perform geospatial analysis with Tableau.

• World Bank Data: Datasets from the World Bank

on various economic and demographic

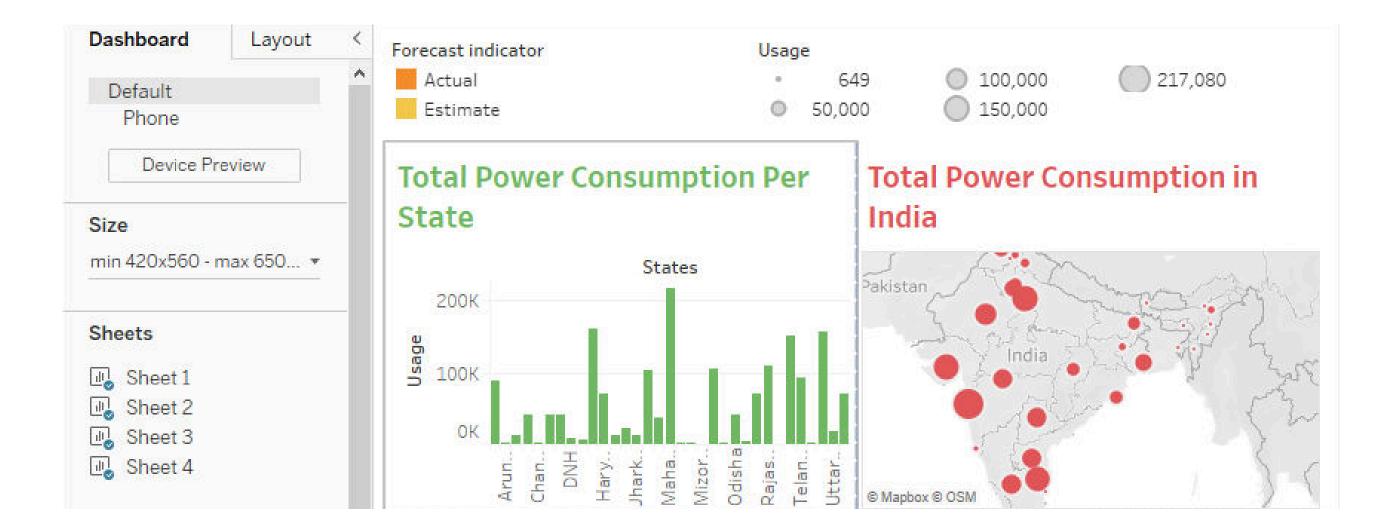
indicators, useful for geospatial analysis.







Dashboard Creation



Resources for Learning

- Tableau Online Help: Create Dashboards
- Tableau Training: Creating Dashboards





- Combine your visualizations into a dashboard.
- Create a dashboard that provides an overview of your data, with interactivity through actions and filters.
- ? Practice Questions
- Design interactive dashboards with multiple sheets.
- Add actions and filters to enhance dashboard interactivity.

Datasets

World Bank Data: Datasets from the World Bank

on various economic and demographic

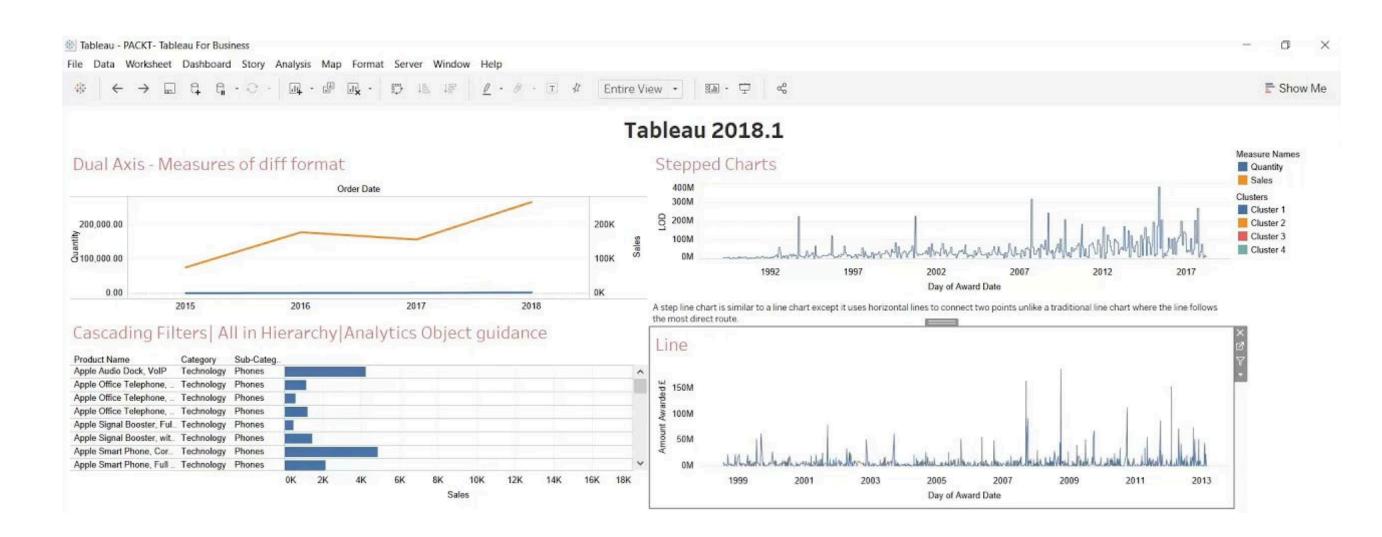
indicators, useful for geospatial analysis.







Interactive Dashboards



Resources for Learning

Tableau Online Help: Add Interactive Features to Dashboards

• YouTube Tutorial: Creating Interactive Dashboards in Tableau



- Enhance the dashboard created on Day 10 with interactive features.
- Add actions that allow users to cross-filter and navigate between different visualizations.
- **?** Practice Questions
- Implement actions, filters, and URL actions to enhance dashboard interactivity.

Datasets

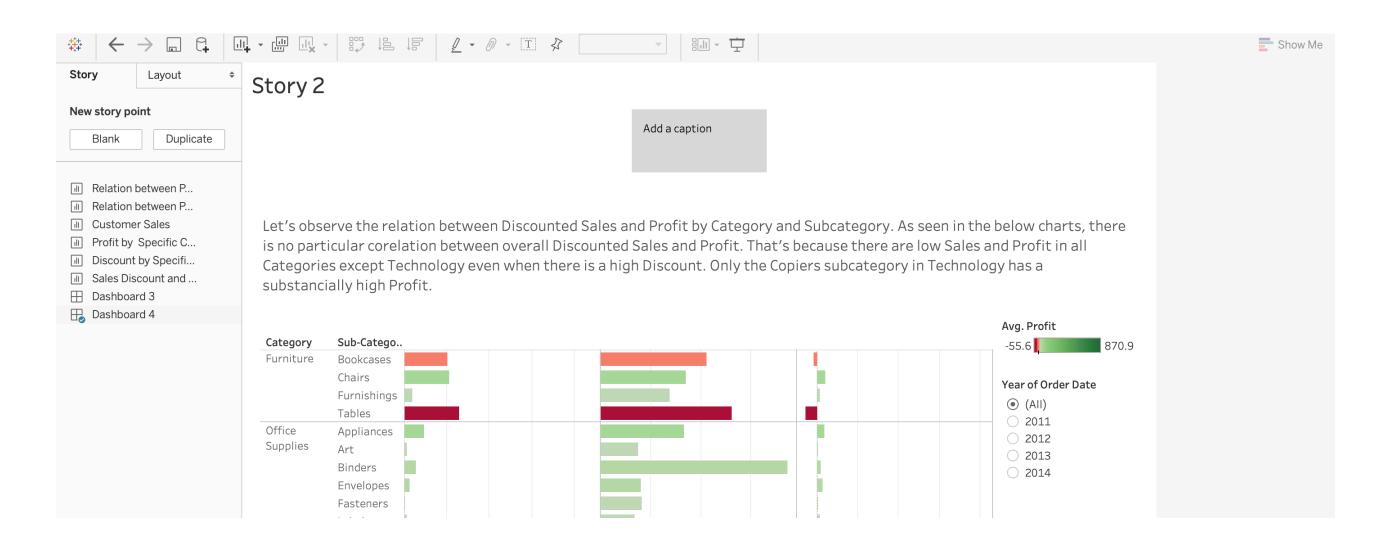
• Sample Superstore Sales: Practice making your dashboard interactive with this dataset.







Data Storytelling





• Tableau Blog: Data Storytelling with Tableau

• Tableau Training: Storytelling with Data



- Select a dataset and create a data story using Tableau.
- Structure the story with a clear beginning, middle, and end, using visualizations to support the narrative.

? Practice Questions

- Learn the art of data storytelling using visualizations.
- Create a data story with a clear narrative.

Datasets

Netflix Movies and TV Shows: A dataset

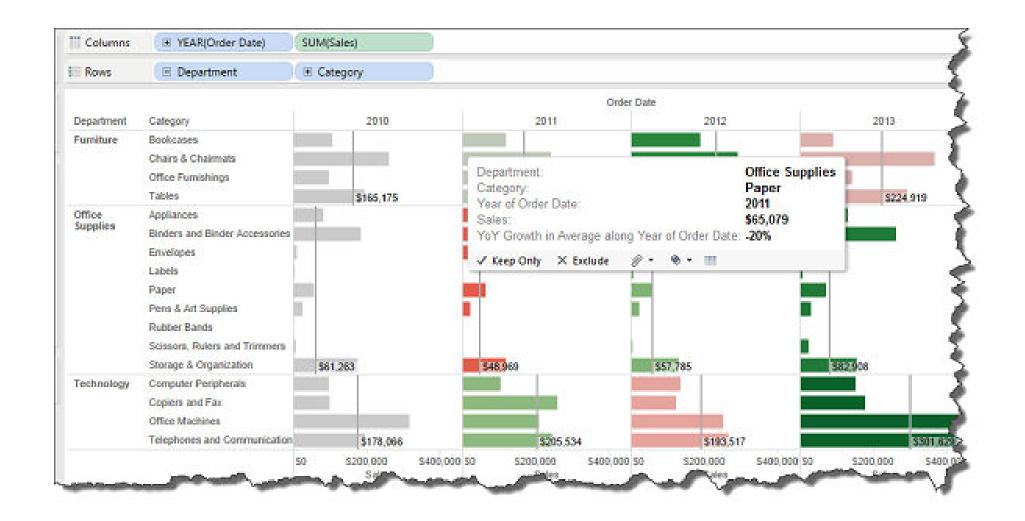
containing information about movies and TV shows available on Netflix, ideal for storytelling practice.







Advanced Calculations (Level of Detail Expressions)





- Tableau Online Help: Level of Detail Expressions
- YouTube Tutorial: Level of Detail Expressions in Tableau





• Use your dataset to create a calculated field using LOD expressions to solve a specific analytical challenge.

? Practice Questions

• Understand and use Level of Detail (LOD) expressions for advanced calculations.

Datasets

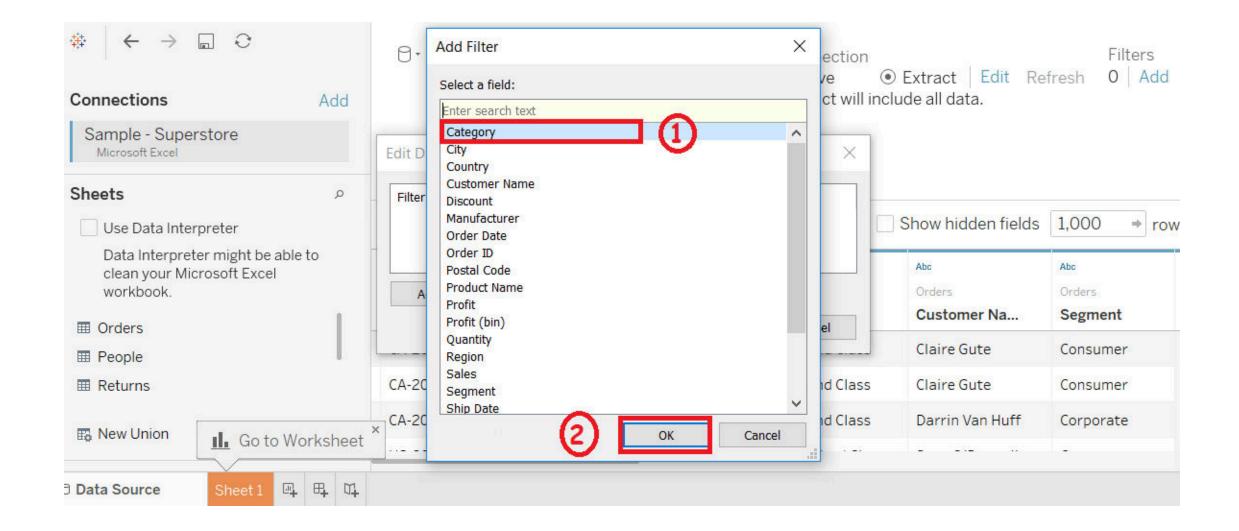
 Football (Soccer) Player Data: A dataset with information about FIFA 19 players, suitable for LOD expression practice.







Data Source Filters and Context Filters





- Tableau Online Help: Use Data Source Filters
- Tableau Online Help: Use Context Filters



 Create a dashboard with multiple filters, including data source filters and context filters, to control the data displayed in your visualizations.

? Practice Questions

• Apply data source filters and context filters to limit data in your visualizations.

Datasets

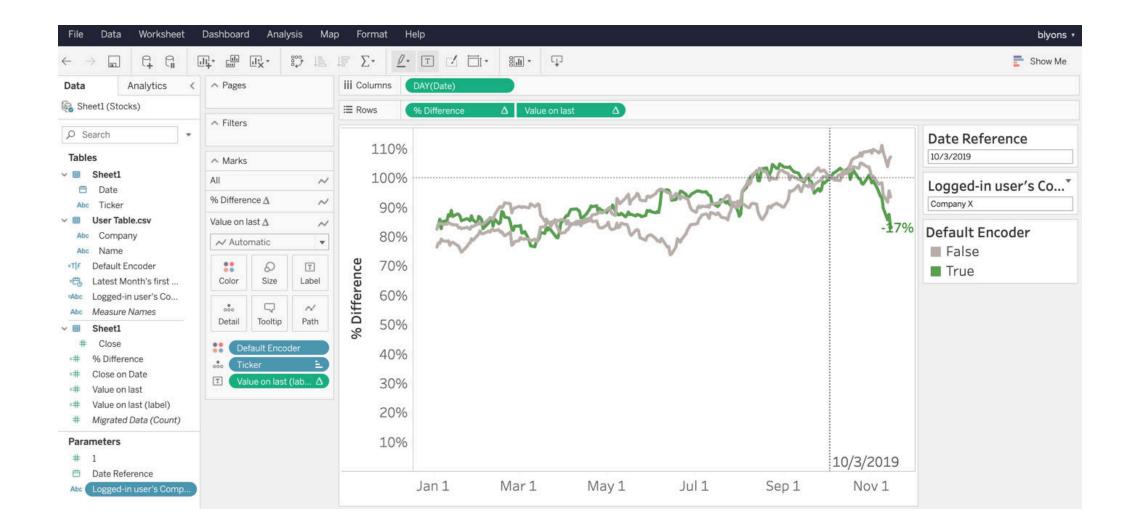
• Sample EU Superstore: Use this dataset to practice data source filters and context filters.







Parameters for Dynamic Dashboards





- Tableau Online Help: Create Parameters
- YouTube Tutorial: Using Parameters in Tableau





• Enhance your dashboard with parameters that enable users to change key variables or criteria in real time.

? Practice Questions

• Create parameters to allow users to dynamically change data inputs.

Datasets

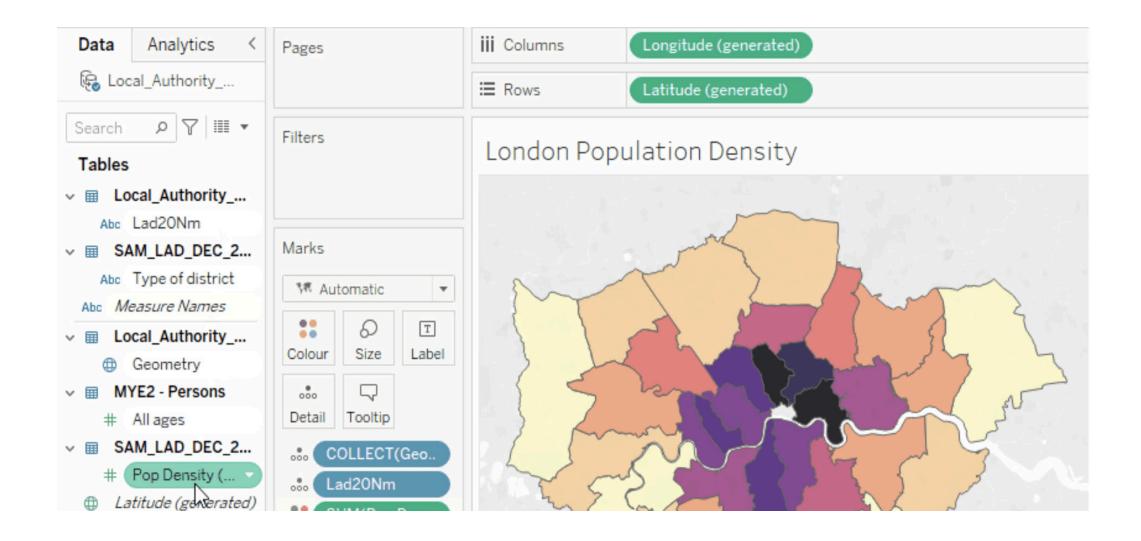
• Sample Superstore Sales: Create parameters to make your dashboard dynamic.







Advanced Mapping Techniques





- Tableau Blog: Advanced Mapping Techniques
- Tableau Training: Advanced Mapping





- Create a map with custom geocoding to visualize data in locations not covered by standard geocoding.
- Experiment with background images to create custom map visuals.

? Practice Questions

• Explore advanced mapping features in Tableau, such as custom geocoding and background images.

Datasets

US Census Data: Datasets from the US Census

Bureau for advanced mapping practice.







Calculations with Table Calculations

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- Tableau Online Help: Table Calculations
- YouTube Tutorial: Table Calculations in Tableau



- Apply table calculations to create dynamic visualizations in your dashboard.
- **?** Practice Questions
- Understand and use table calculations for dynamic calculations within visualizations.

Datasets

• COVID-19 Data: COVID-19 datasets for practicing table calculations.

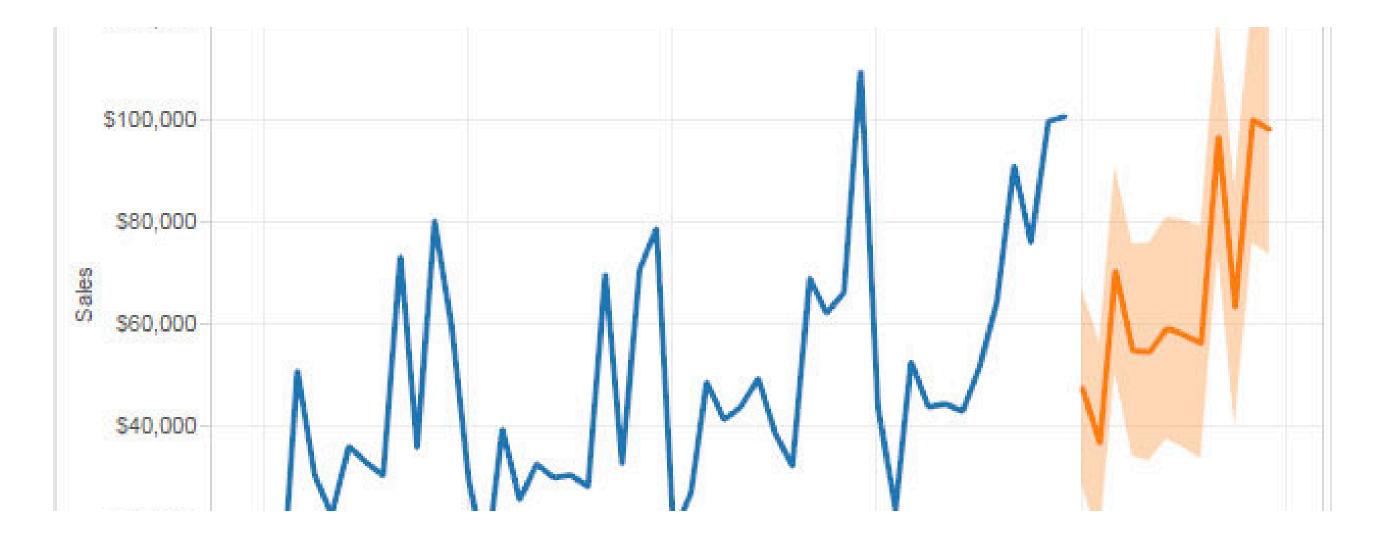






@^{*} Aim for the Day

Forecasting and Trend Analysis





- Tableau Blog: Forecasting in Tableau
- Tableau Training: Forecasting and Trendlines





- Apply forecasting techniques to your dataset to predict future trends or values.
- **?** Practice Questions
- Use forecasting and trend analysis to make future predictions based on historical data.

Datasets

• Stock Market Data: Historical stock market data for practicing forecasting.

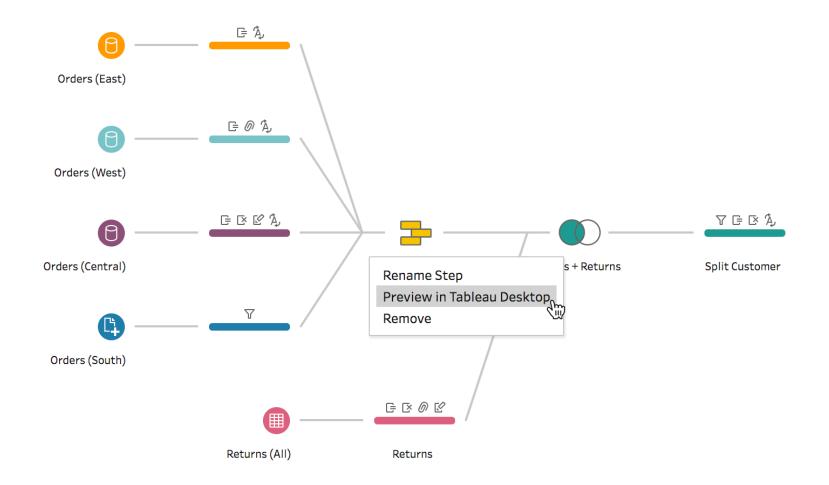






@^{*} Aim for the Day

Advanced Data Preparation (Data Prepping)





- Tableau Online Help: Prepare Your Data
- YouTube Tutorial: Advanced Data Prep in Tableau





• Take a dataset with messy or unstructured data and use Tableau's data preparation tools to clean and reshape it for analysis.

? Practice Questions

• Learn advanced data preparation techniques within Tableau.

Datasets

• Air Quality Data: A dataset containing air quality measurements for data cleaning and preparation practice.



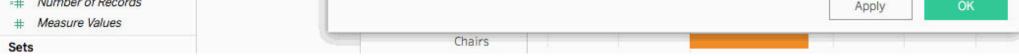




@^{*} Aim for the Day

Creating and Using Tableau Calculated Fields (Custom Functions)

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- Tableau Online Help: Create Calculated Fields
- Tableau Community Blog: Custom Functions in Tableau



- Define a custom function and apply it to your dataset using calculated fields.
- **?** Practice Questions
- Create custom functions using calculated fields in Tableau.

Datasets

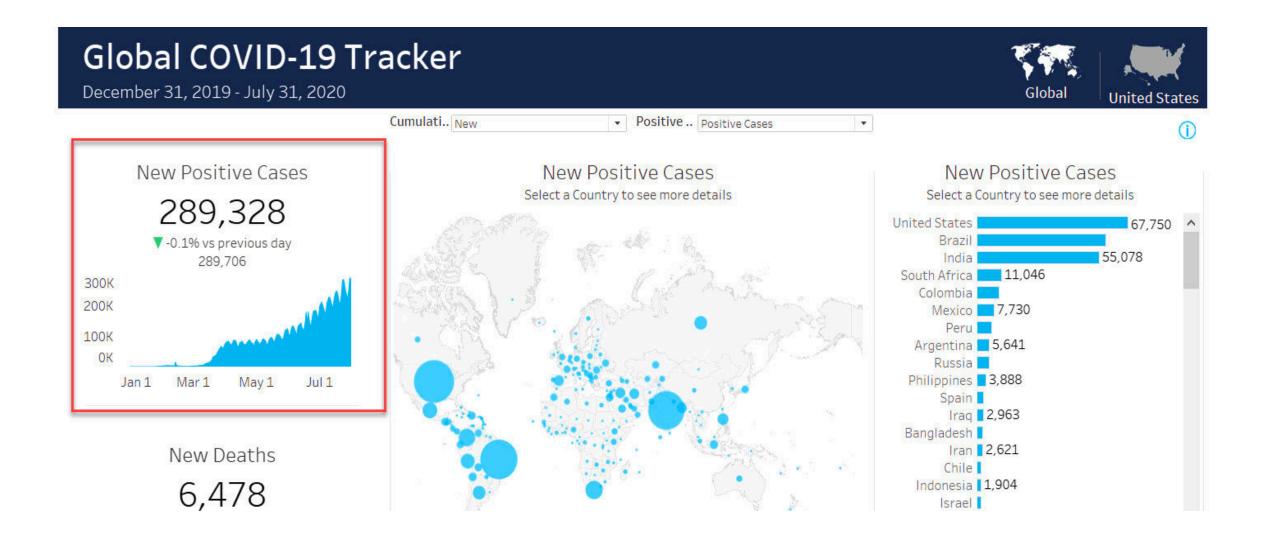
Housing Price Data: A dataset for practicing custom calculations.







Advanced Dashboard Design





- Tableau Online Help: Dashboard Design Tips
- YouTube Tutorial: Advanced Dashboard Design in Tableau





- Redesign one of your previous dashboards with advanced design principles.
- Use layout containers and sizing options to create a polished and user-friendly dashboard.
- **?** Practice Questions
- Learn advanced dashboard design techniques.
- Experiment with layout containers and sizing.

Datasets

 World Happiness Report: Datasets related to global happiness rankings, suitable for advanced

dashboard design.

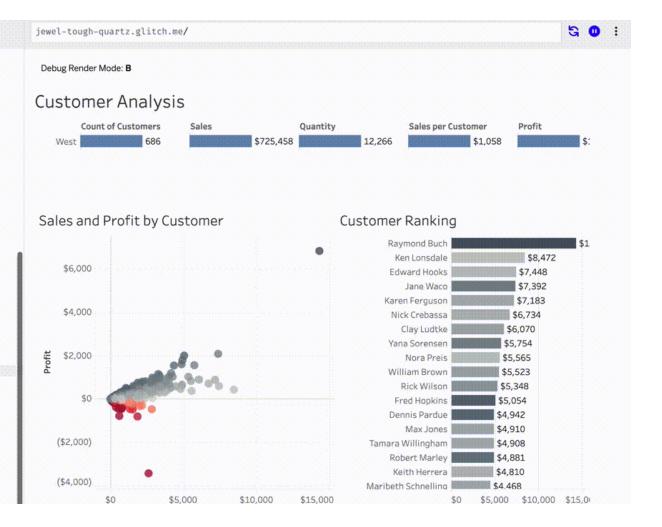






Working with Big Data in Tableau

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| 34 | <pre>const signedToken = getJwt();</pre> |
| 35 36 | <pre>const tokenTextArea = document.getElementById("token");</pre> |
| 37 | tokenTextArea.value = signedToken; |
| 38 | |
| 39 | <pre>const viz = document.getElementById("tableauViz");</pre> |
| 40 | viz.token = signedToken; |
| 41 | <pre>viz.src = config.workbookUrl;</pre> |
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| 44. ~ 45 | <pre>const header = { alg: "HS256",</pre> |
| 48 | typ: "JWT", |
| 47 | kid: config.connectedApp.secretId, |
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| 49 | }; |
| 59.59 | |
| 51. v | <pre>const data = {</pre> |
| 52 | jti: uuidv4(), |
| 53 | iss: config.connectedApp.clientId, |
| 54 | aud: "tableau", |
| 55 | sub: config.username, |
| 56 57 | <pre>scp: config.scopes, iat: Math.floor(Date.now() / 1000) - 5,</pre> |
| 58 | exp: Math.floor(Date.now() / 1000) + 5 * 60, |
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| 65 | <pre>const dataTextArea = document.getElementById("data");</pre> |
| 66 | <pre>dataTextArea.value = JSON.stringify(data, null, 2);</pre> |
| 67 | |
| 68 | <pre>const encodedHeader = base64url(CryptoJS.enc.Utf8.parse(JSON.stringify(header))); const encodedData = base64url(CryptoJS.enc.Utf8.parse(JSON.stringify(data)));</pre> |
| 69 24 | <pre>const encodedData = base64url(CryptoJS.enc.Utf8.parse(JSON.stringify(data)));</pre> |
| 20120-111 | |





- Tableau Online Help: Connect to Big Data
- Tableau Blog: Working with Big Data in Tableau





• Connect to a large dataset (e.g., big sales data) and create a meaningful visualization.

? Practice Questions

- Understand how to connect and analyze large datasets in Tableau.
- Explore data source options like Hadoop and cloud-based services.

Datasets

 NYC Taxi Trip Data: A large dataset of NYC taxi trips, useful for practicing big data handling in









Advanced Data Source Connections

| ♦ ← → □ ○ Connections Add | e- Sample - Su | perstore | Connection | Filters 0 Add | |
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| the Returns | a wreavay astern | | eturns | | |
| Sort fields Da | ata source order 👻 | 11/8/20 | | | |



- Tableau Online Help: Advanced Data Source
 Connections
- YouTube Tutorial: Advanced Data Source Connections in Tableau





• Connect to a database using custom SQL queries and create visualizations based on complex data queries.

? Practice Questions

• Dive deeper into data source connections with custom SQL and joins.

Datasets

 NYC Taxi Trip Data: A large dataset of NYC taxi trips, useful for practicing big data handling in Tableau.

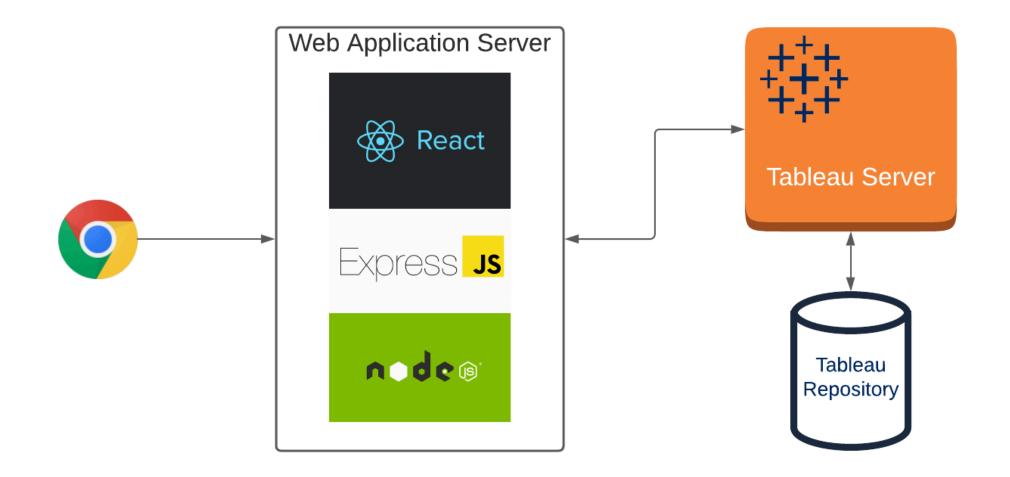






@^{*} Aim for the Day

Integrating Tableau with Other Tools (e.g., R, Python)





- Tableau Online Help: Integrate with R and Python
- YouTube Tutorial: Integrating Tableau with R and Python





• Integrate Tableau with either R or Python to perform advanced analytics on your data.

? Practice Questions

- Explore how to integrate Tableau with external analytics tools.
- Learn to use calculated fields with R or Python scripts.

Datasets

 E-commerce Customer Data: A dataset containing e-commerce customer information,

suitable for integrating Tableau with external analytics tools like R or Python.







Advanced Data Blending Techniques

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- Tableau Online Help: Advanced Data Blending
- YouTube Tutorial: Advanced Data Blending in Tableau





• Work with multiple datasets, combining them using advanced data blending techniques to create a comprehensive dashboard.

? Practice Questions

 Master advanced data blending techniques for complex data relationships.
 Project for the Day:

Datasets

 MovieLens Dataset: Movie ratings data for practicing advanced data blending techniques.







@^{*} Aim for the Day

Advanced Analytics and Machine Learning Integration

Executive Overview - Profitability (All) ASK MORE QUESTIONS! Data () 18 Sales $\leftarrow \rightarrow$ \$2,297,201 P Search sum of Quantity by Order Date's month by Region Ase Customer Name Clear All - 👗 Location Order Date starting in 2020 Country Abc Region since 2020 \times State 2/30/2020 🔿 City — D Order Date ~ Line Chart Abe Order ID 37.0% A Product Region Ase Category Central 600 East As Sub-Category South 8 Manufacturer West Asc. Product Name 500 50.0% Ase Ship Mode Discount 400 © 2021 Mapbox @ OpenStree Profit antity - Profit Ratio Monthly Sales by Seg







- Tableau Online Help: Advanced Analytics in Tableau
- YouTube Tutorial: Advanced Analytics in Tableau



 Incorporate advanced analytics or a machine learning model into one of your Tableau dashboards.

? Practice Questions

- Explore advanced analytics capabilities within Tableau.
- Integrate machine learning models into your visualizations.

Datasets

Credit Card Fraud Detection: A dataset for fraud detection, perfect for integrating machine

learning models into Tableau.







Tableau Server and Collaboration

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| 🛱 Ship Date | | | | Central | Illinois | \$1,683 | \$2,540 | \$3,402 | \$8,578 | \$1,938 | \$4,222 | \$7,715 | \$4,704 | \$4 | | | - |
| Abc Ship Mode | 000 | \Box | | | Indiana | \$105 | \$680 | | \$2,152 | \$197 | \$372 | \$3,181 | \$2,890 | : | <u>~</u> | \sim | \sim |
| Location | Detail | Tooltip | | | lowa | \$1,191 | | | | | | \$1,449 | \$264 | | | | |
| Country | | | | | Kansas | | | \$788 | \$532 | \$21 | \$149 | | | | | | 1 |
| leasures | I SU | M(Sales) | | | Michigan | \$971 | \$1,890 | \$1,233 | \$2,078 | \$79 | \$7,209 | \$1,247 | \$8,308 | : | | | |
| Days to Ship Actual | | | | | Minnesota | \$379 | \$4,409 | \$9,900 | \$1,195 | \$172 | \$3,114 | \$274 | \$2,165 | | o to | | |
| Days to Ship Actual Days to Ship Scheduled | | | | | Missouri | \$535 | | \$898 | \$215 | | \$11 | \$294 | \$6,681 | : | 90 ⁺ + | | |
| Days to Ship Scheduled Discount | | | | | Nebraska | | | \$105 | \$105 | \$178 | \$287 | | \$128 | | 01 1 | | ~ I I . |
| # Profit | | | | | North Dako | | | | | | | | | | | | |



- Tableau Online Help: Tableau Server Overview
- Tableau Training: Tableau Server





• If possible, install Tableau Server (or use a trial) and explore its features for collaboration and sharing.

? Practice Questions

- Understand Tableau Server's role in collaboration and sharing.
- Learn about user roles, permissions, and publishing.

Datasets

• Employee Sales and Performance Data: A dataset simulating employee sales and performance

data, useful for exploring Tableau Server's collaboration features.







Embedding Tableau Visualizations

| Content | Users | Groups | Schedules | Task | s ••• | | | | A 1 | * | 0 |
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- Tableau Online Help: Embedding Tableau
 Content
- YouTube Tutorial: Embedding Tableau Visualizations





• Embed one of your Tableau visualizations in a personal website or blog (if applicable).

? Practice Questions

• Learn how to embed Tableau visualizations in websites and applications.

Datasets

 Census Bureau Data: Various datasets from the United States Census Bureau, great for embedding Tableau visualizations in websites or applications.







Tableau Certification Preparation

Tableau Desktop Exams

Testing on version 2018.2

Desktop Specialist

Focused on foundational functionality and product comprehension

Fee: \$100 (50% off until December 31, 2018)

Suggested Training: Desktop I

Required Prerequisites: None

Suggested Product Experience: 3+ Months

Exam Prep Guide: Download here

Desktop Qualified Associate

Comprehensive functionality and product expertise

Fee: \$250

Suggested Training: Desktop I & Desktop II

Required Prerequisites: None

Suggested Product Experience: 5+ Months

Exam Prep Guide: Download here

Desktop Certified Professional

Advanced functionality and application of visual best practices

Fee: \$600

Suggested Training: Desktop III & Visual Analytics

Required Prerequisites: Active Desktop Qualified Associate

Suggested Product Experience: 12+ Months



- Tableau Certification Page: Tableau Certification
- Tableau Forum: Tableau Certification Forum





- Take a mock Tableau certification exam to assess your readiness.
- **?** Practice Questions
- Take a mock Tableau certification exam to assess your readiness.

Datasets

• Tableau Sample Exam Datasets: Access sample datasets provided by Tableau to prepare for certification exams.







Final Project Showcase and Review

Resources for Learning

- Tableau Community: Tableau Community
- Udemy: Tableau Courses

Project for the Day

Use any of the completed dashboards or visualizations from previous days.

- Polish and finalize your comprehensive Tableau project.
- Share your project with your network, mentor, or online Tableau community for feedback and recognition.



? Practice Questions

- Review and summarize the skills you've developed over the past 30 days.
- Showcase your final Tableau project to peers, mentors, or online communities.

Datasets

 Choose any dataset that aligns with your interests and showcase the skills you've learned over the 30 days in a comprehensive Tableau project.





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Rahul Google



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